

BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

RECEIVED

MAY 10 2007

S.D. SEC. OF STATE

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

1671412

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvement, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mobridge, South Dakota.
2. Designation of issue: Health Care Facilities Revenue Bonds (Mobridge Regional Hospital Project) Series 2007.
3. Date of issue: May 8, 2007.
4. Purpose of issue: Refinancing of 1997 Bonds and improvements to hospital.
5. Type of bond: Revenue bonds pursuant to Chapter 9-54, SDCL.
6. Principal amount and denomination of bonds: 5,755,000; \$5,000 denominations.
7. Paying dates of principal and interest: Principal is payable on December 1, 2007 and annually thereafter through December 1, 2022. Interest is payable on December 1, 2007 and semiannually thereafter through December 1, 2022.
8. Amortization schedule: See Exhibit A.
9. Interest rate: Average weighted interest rate of 4.86%. Total aggregate interest cost of \$2,565,661.49

This is to certify that the above information pertaining to the above-referenced revenue bonds of the City of Mobridge, South Dakota is true and correct on this 8th day of May, 2007.

By:



John R. Green
Bond Counsel
(612) 632-3080

Exhibit A

Principal Amortization Schedule

<u>Year (ending December 1)</u>	<u>Principal</u>
2007	\$ 150,000
2008	270,000
2009	285,000
2010	295,000
2011	305,000
2012	320,000
2013	330,000
2014	345,000
2015	365,000
2016	380,000
2017	400,000
2018	420,000
2019	435,000
2020	460,000
2021	485,000
2022	510,000